Technical Explanation for Displacement Sensors and Measurement Sensors

Introduction

What Is a Displacement Sensor?

A Displacement Sensor is a device that measures the distance between the sensor and an object by detecting the amount of displacement through a variety of elements and converting it into a distance. Depending on what element is used, there are several types of sensors, such as optical displacement sensors, linear proximity sensors, and ultrasonic displacement sensors.

What Is a Measurement Sensor?

A Measurement Sensor is a device that measures the dimensions of an object by converting changes in amount of light into electrical signals when the object interrupts a wide laser beam.

Features

1. A physical quantity of an object can be measured.
A Displacement Sensor measures and detects changes (displacement) in a physical quantity. The Sensor can measure the height, width, and thickness of an object by determining the amount of displacement of that object.

2. Physical quantity output is also possible in addition to ON/OFF signal output.
Analog output of physical quantities (current output or voltage output) can also be performed (excluding some models). Some models also support digital (serial) communications.
Operating Principles and Classification

Displacement Sensors

1. Optical Displacement Sensors

Triangulation Measurement Method

These sensors use a triangulation measurement system. Some sensors employ a PSD, and others employ a CMOS (CCD) as the light receiving element.

• PSD Method

Light reflected from the object is condensed onto a one-dimensional position sensing device (PSD)\(^\ast\) by the receiving lens. If the position of the object (the distance to the measuring device) changes, the image formation positions on the PSD will differ and the balance of the two PSD outputs will change. If the two outputs are A and B, calculate \(A/(A+B)\) and use appropriate values for the span coefficient "k" and the offset "C" as shown below.

\[
\text{Displacements} = \frac{A}{(A+B)} \cdot k + C
\]

\(^\ast\) PSD: Position Sensitive Device

• CMOS (CCD) Method

Compared with a sensor that employs the PSD method, a sensor that employs a CMOS (CCD) as the light receiving element provides a more accurate measurement of displacement without being affected by surface color and texture of objects. The sensor detects the amounts of light on individual pixels in the CMOS (CCD) and converts them into a distance when a spot beam that reflects off of the surface of the object is projected onto the light receiving element.

Differences between CMOS and CCD

CCD stands for Charge Coupled Device, and CMOS stands for Complementary Metal Oxide Semiconductor.

<table>
<thead>
<tr>
<th></th>
<th>CMOS image sensor</th>
<th>CCD image sensor</th>
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<tr>
<td>Readout method</td>
<td>Signals for individual pixels are read out, and the voltage is amplified on a per-pixel basis.</td>
<td>Signals for individual pixels are read out sequentially, and the voltage is amplified at the end.</td>
</tr>
<tr>
<td>Advantages</td>
<td>Power consumption is small. Faster operation is possible. Processing circuits can be integrated with the sensor.</td>
<td>Image quality is good.</td>
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<tr>
<td>Disadvantages</td>
<td>Image quality varies between individual pixels. Sensitivity is approximately one fifth of that of a CCD.</td>
<td>Power consumption is large. (Faster operation is difficult.) Manufacturing processes are complicated (high cost).</td>
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</table>
**Regular Reflection Model and Diffuse Reflection Model**

**Regular reflection**
A specular reflection is produced, such as from a mirror surfaced or glossy object.
- Laser beam
- Incident light to the receiver
- Mirror

**Diffuse reflection**
A beam is reflected in all directions from an object with a standard surface.
- Laser beam
- Incident light to the receiver

**Regular reflection model**
Light from the object is directly received by regular reflection, and stable measurement is possible of metal and other objects with a glossy surface.

**Diffuse reflection model**
A light beam is projected perpendicularly onto the surface of the object, and the diffuse light that is reflected back is received for a wide measurement area.

Regular-reflective Sensor Heads receive direct light from regular reflections off the object. Stable measurements can be achieved for objects made of metal or other materials with a glossy surface, but there is a narrower measurement range than Diffuse-reflective Sensors.

Diffuse-reflective Sensors use a Sensor Head tilted at an angle to receive regular-reflection light. This allows the Sensor Head to be placed at a distance away from the object.

**Example of a Diffuse-reflective Sensor Head tilted at an angle**

**Line Beams and Spot Beams**

**Line Beam Model**
This model measures the average displacement within a line beam. Depending on the measurement conditions, this model provides stable measurements without being affected by bumps or unevenness on the object surface.

**Spot Beam Model**
This model is more susceptible to the influence of bumps or unevenness on the object surface.
Confocal Principle

Based on the confocal principle, the emitted light and received light are positioned along the same axis. Light is received only when it is focused on the measurement object, allowing the height to be calculated. The received light waveform is not disrupted by the material or inclination of the measurement object. The received light waveform is always stable, which enables high-resolution measurements.

**Object Located at Focal Point**

The reflected light is focused at the same point as the emitted light. The reflected light becomes the received light signal.

**Object Not Located at Focal Point**

Reflected light is not received because the reflected light is not focused at the light emission point.

**Inclination and Differentiation in Materials**

Even if the measurement object is inclined or contains different materials, the reflected light will be focused at the light emission point as long as the measurement object is at the focal point.

The height is calculated from the position at which the reflected light was received.

**White Light Confocal Principle**

The white light from the LED is focused at different points for each color (i.e., wavelength) due to a special set of lenses in the OCFL module in the Sensor Head. As a result, only the color of light that is focused on the measurement object is returned, allowing the distance from the Sensor Head to the measurement object to be calculated based on the color of the reflected light. The Sensor Head contains the special set of lenses that separates white light into different colors and the Controller contains the white LED light source, and the spectroscope and processor that convert the color of the reflected light to a distance. There is no need for a lens drive mechanism or electronic parts in the Sensor Head, even though they were considered to be standard in previous confocal models. This achieves a much more compact design and much greater immunity to noise than triangulation models and previous confocal models.

Light-cutting Method

The widely-spread laser beam is projected on the measurement object to measure its cross-sectional shape. A band-like laser beam is projected on the measurement object, and the reflection from the object is received by the CCD. A shape profile of the measurement object is formed based on the principle of triangular distance measurement. Since 2D data of the X and Z axes are measured simultaneously, there is no need to move either the sensor or measurement object.
2. Linear Proximity Sensors
When an AC flows through a coil, magnetic flux occurs in the coil. When the magnetic flux passes through a metal object, it creates eddy currents that generate a magnetic field that tends to oppose changes in the current. As a result, the inductance of the coil changes. The function between the distance from the coil to the object is defined in terms of the variation of the inductance, and the displacement distance can be calculated.

As the distance between the metal object and the Sensor Head decreases, eddy currents increase and the oscillation amplitude of the oscillation circuit decreases. Conversely, as the distance between the metal object and the Sensor Head increases, eddy currents decrease and the oscillation amplitude of the oscillation circuit increases. The oscillation amplitude of the oscillation circuit changes as the position of the metal object changes, so measurements are taken by detecting these changes in oscillation amplitude.

3. Ultrasonic Displacement Sensors
A transmitter sends ultrasonic waves toward an object, and a receiver receives the reflected waves back from it. This type of sensor determines the distance by calculating the relationship between the time required for the ultrasonic waves to be sent and received, and the speed of sound.

4. Contact Displacement Sensors
This type of Sensor measures displacement through direct contact of a measured object with the Sensor. It provides superior measurement precision compared with Contactless Sensors.

Differential Transformer Method
When the Sensor Head touches the object, it depresses the moving core and the center of the core moves away from the center of the coil creating a gap. When both ends of the connected two coils are excited with AC current, the impedance of both coils changes depending on the gap between the center of the coil and the center of the core. This gap (displacement) is output linearly as the differential voltage of the coils, and therefore the displacement of the object can be determined by detecting this differential voltage.

Magnetic Sensing Method
When the Sensor Head touches the object, a magnetic scale with north and south poles alternately positioned at a fine pitch inside the Sensor moves. The change in magnetic flux that occurs at this time is detected with a magnetic resistance sensor to determine the displacement.
Technical Explanation for Displacement Sensors and Measurement Sensors

Measurement Sensors

Optical Measurement Sensors
Measurement Sensors, which measure the widths or positions of objects, use one of the following three methods: light intensity determination, CCD, or laser scanning.

All types of measurement sensors consist of an emitter and a receiver.

<table>
<thead>
<tr>
<th>Detection principle</th>
<th>Product names / models</th>
<th>Structure</th>
<th>Application</th>
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</table>
| **Light Intensity Determination Method** | Smart Sensor ZX-LT | ![Smart Sensor ZX-LT Diagram](image1) | - Determining outer diameters  
- Detecting edge positions (opaque object only) |
| **CCD Method** | Parallel Beam Line Sensor ZX-GT | ![Parallel Beam Line Sensor ZX-GT Diagram](image2) | - Determining outer diameters  
- Detecting edge positions (including transparent objects)  
- Determining pin pitch  
- Detecting bar positions |
| **Laser Scanning Method** | Laser Micrometer 3Z4L | ![Laser Micrometer 3Z4L Diagram](image3) | - Determining outer diameters (including transparent objects)  
- Detecting edge positions (including transparent objects)  
- Determining pin pitch |

*PD*: Photo Diode  
*CCD*: Charge Coupled Device
Explanation of Terms

Resolution
This is the width, expressed in terms of the distance, of the fluctuation in the linear output when the measured object is still. The narrower the width of the fluctuation is, the better the resolution is.

Full Scale (F.S.)
“Full scale” indicates the full scope of the measurement range. For example, full scale for a Sensor with a measurement range of ±10 mm is 20 mm.

Linearity
Error with respect to ideal straight line of linear output. Normally it is the percentage of the measurement range (full scale: F.S.) and is expressed in the format "[%%] F.S.".

Example: 1% F.S.
Example:
Linearity: ±0.2% F.S.
If F.S. is 20 mm (a measurement range from 30 to 50 mm), the dimensional error is calculated as ±0.2 × 1/100 × 20, or ±40 μm.

Temperature Drift
The amount of variation of linear output with respect to changes in the ambient temperature. Normally it is the percentage of the measurement range (full scale: F.S.) and is expressed in the format "[%%] F.S./°C".

Example:
0.03% F.S./°C (F.S. = 20 mm)
In this case, the fluctuation in the linear output for each 1°C change in temperature would be ±0.03 × 1/100 × 20, or ±6 μm.
If the ambient temperature changes from 23°C to 55°C, the fluctuation would be ±6 × (55 - 23), or ±192 μm.

Linear Output (Analog Output)
The output of measurement results converted into a current or voltage.

Response Time
Linear output when the displacement and width of the object are changed to steps. In analog output, the time required for 10% to 90% change is expressed in terms of the “response time”.

Light-receiving Element
An element used to recognize a laser beam as a signal. There are various types of light-receiving elements, such as a PSD (position sensitive device), a CCD (charge coupled device), or a CMOS (complementary metal oxide semiconductor).

Static Resolution
The variation width of measurement values when the object and Sensor are stationary. These variations are primarily caused by fluctuations due to noise inside the Sensor or controller.

Moving Resolution
The variation width of measurement values when a flat object or the Sensor itself is moving. The variations occur due to fluctuations caused by the surface of the object during measurement in motion. The moving resolution is smaller for objects with an even surface such as mirrors or glass, which results in measurements close to the static resolution. The moving resolution increases for objects with a rough surface (dispersion workpieces) or objects with a surface that affects the amount of laser light reflected (light-absorbing workpieces). When compared with the static resolution, the moving resolution will be 10 or more times lower depending on the object.

Impedance
The AC resistance when an AC current is applied to a circuit.
Further Information

How to Interpret the Engineering Data

Optical Displacement Sensors
Diffuse-reflective Sensors and Regular-reflective Sensors

Linearity Characteristic for Different Materials

Example: Characteristic of the ZX2-LD50

- This graph shows the amount of error in the measurement distance based on the material of the object.
- The error values shown are based on the values at the measurement center distance after tuning is performed.
- Lower error values indicate more accurate measurement and detection. When selecting a model, choose one that provides an acceptable level of error for your application.
- This characteristic applies when both the Sensor and the object are stationary.
- The X-axis displacement indicates the measurement distance displayed on the Amplifier Unit. The measurement distance displayed on the Amplifier Unit is 0 at the measurement center distance, positive when in the near side of the measurement range, and negative when in the far side of the measurement range.

Example: Characteristic of the ZX2-LD50V

- The angle characteristic plots the maximum value of the inclination of the workpiece and the error in the analog output within the measurement range.
- At around -10.5° (the exact angle depends on the model), the amount of error increases due to regular-reflective light in relation to the optical axis of the Sensor. This affects Diffuse-reflective Sensors only.

Note: The characteristic data are reference values. These characteristics depend on the detection conditions. Always test performance in your own operating environment. (For other details, refer to the datasheets and user’s manual for each product.)